



**Gift Intention Form for Beneficiary Designations in
Wills, Living Trusts, IRAs, Retirement Plans and Life Insurance**

To the Office of Planned Giving:

It is my pleasure to inform you that I have named Davidson College as a beneficiary of my estate plans. This form signifies my intention to keep in force within my estate plan, which I would currently value at approximately \$ _____, a donation for the benefit of Davidson College, to be used for _____.
(unrestricted, scholarship name, athletics, etc.)

This form, which I understand is not legally binding on my estate, will allow Davidson College to understand my gift intention and recognize my future support. Further understanding that my gift intention is completely revocable, I agree to inform you should I change my intent toward the college or should the dollar value of my estate's potential donation significantly increase or decrease.

Sincerely,

Signature

Name (print)

Date

Email

Phone

YES NO: I have attached copies of relevant signed documents.

In recognition lists, I would like my name to appear as follows: _____

Do not include my name in recognition lists; I prefer to remain anonymous.

As with any decision involving your assets, we urge you to seek the advice of your professional counsel when considering a gift to Davidson College.